

Aayush Jain
B N-23 West, Shalimar Bagh, North West Delhi-110088, India.

Date: September 15, 2025

To,
The Board of Directors,
Paison Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Nelaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of Paison Agro India Limited (the "Company")

I, Aayush Jain hereby give my consent to my name being included as **Chairman and Managing Director** of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the Red Herring Prospectus ("**RHP**") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Delhi (the "**KoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("**BRLM**"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

I further confirm that the above information in relation to me is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company. Sincerely,



Aayush Jain
Chairman and Managing Director
DIN: 09323690

CC: Smart Horizon Capital Advisors Private Limited
B/908, Western Edge II, Karakia Space, Behind Metro Mall, Off Western Express Highway, Magadhane, Borivali East, Mumbai - 400066, Maharashtra, India.

Anjali Jain
BN-23 West, Near Jain Mandir, Shalimar Bagh, North West Delhi-110088, India.

Date: September 15, 2025

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi - 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of Pajson Agro India Limited (the "Company")

I, **Anjali Jain** hereby give my consent to my name being included as Whole Time Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the Red Herring Prospectus ("RHP") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Delhi (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

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I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.
Sincerely,



Anjali Jain
Whole Time Director
DIN: 09323689

CC: Smart Horizon Capital Advisors Private Limited
B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Pulkit Jain

Flat-6403 392-Marsa Dubai Premise Number: 392284855, Flat PO Box: 634280, Dubai, UAE.

Date: September 15, 2025

To,

**The Board of Directors,
Pajson Agro India Limited**
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Pajson Agro India Limited (the “Company”)

I, **Pulkit Jain** hereby give my consent to my name being included as **Non-Executive Non – Independent Director** of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the Red Herring Prospectus (“**RHP**”) and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Delhi (the “**RoC**”), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

I further confirm that the above information in relation to me is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.
Sincerely,



Pulkit Jain

Non-Executive Non – Independent Director

DIN: 02754392

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Prince Wadhwa
290/14, New Nandwani Nagar, Sonipat, Haryana-131001, India.

Date: September 15, 2025

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Pajson Agro India Limited (the “Company”)

I, **Prince Wadhwa** hereby give my consent to my name being included as **Non-Executive Independent Director** of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the Red Herring Prospectus (“**RHP**”) and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Delhi (the “**RoC**”), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

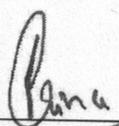
I further confirm that the above information in relation to me is true, correct, accurate and complete.

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I also consent to the inclusion of this letter as a part of “**Material Contracts and Documents for Inspection**” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Prince Wadhwa
Non-Executive Independent Director
DIN: 11059774

CC: Smart Horizon Capital Advisors Private Limited
B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Priyanka Devi
House No. 338/5, Bhuto Wali Gali, No.- 5, Nangloi, Nilothi, West Delhi - 110041, India.

Date: September 15, 2025

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of Pajson Agro India Limited (the "Company")

I, **Priyanka Devi** hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the Red Herring Prospectus ("RHP") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Delhi (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

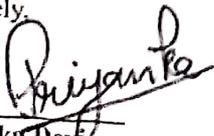
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I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Priyanka Devi
Independent Director

DIN: 10650806

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.



Aayush Jain
B N-23 West, Shalimar Bagh, North West Delhi-110088, India.

Date: September 15, 2025

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Pajson Agro India Limited (the “Company”)

I, **Aayush Jain** hereby give my consent that my name being included as **Promoter** of the Company in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the Red Herring Prospectus (“**RHP**”) and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchange and the Registrar of Companies, Delhi (the “**RoC**”) in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

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All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Aayush Jain
Promoter

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Anjali Jain
BN-23 West, Near Jain Mandir, Shalimar Bagh, North West Delhi-110088, India.

Date: September 15, 2025

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Pajson Agro India Limited (the “Company”)

I, **Anjali Jain** hereby give my consent that my name being included as **Promoter** of the Company in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the Red Herring Prospectus (“**RHP**”) and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchange and the Registrar of Companies, Delhi (the “**RoC**”) in respect of the Issue.

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Sincerely,



Anjali Jain
Promoter

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Pulkit Jain

Flat-6403 392-Marsa Dubai Premise Number: 392284855, Flat PO Box: 634280, Dubai, UAE.

Date: September 15, 2025

To,

**The Board of Directors,
Pajson Agro India Limited**
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Pajson Agro India Limited (the “Company”)

I, **Pulkit Jain** hereby give my consent that my name being included as **Promoter** of the Company in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the Red Herring Prospectus (“**RHP**”) and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchange and the Registrar of Companies, Delhi (the “**RoC**”), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

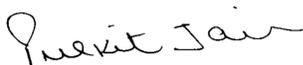
I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of “**Material Contracts and Documents for Inspection**” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Pulkit Jain
Promoter

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Date: September 15, 2025

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Pajson Agro India Limited (the “Company”)

I, **Roopal Saxena**, hereby give my consent to include my name and other details mentioned herein being included as **Company Secretary and Compliance Officer** of the Company in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchange**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Delhi (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Issue (collectively, the “**Offer Documents**”).

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I am a member of the Institute of Company Secretaries of India, holding membership number ACS No. 69189.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents.

Name:	Roopal Saxena
Designation:	Company Secretary and Compliance Officer
Address:	WP 87 Wazirpur Ashok Vihar, Delhi-110052
Telephone Number:	011-43026646
Email:	investor@pajsonagro.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue (“**BRLM**”) until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchange. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

Roopal Saxena
WP 87, Wazirpur, Ashok Vihar, Delhi-110052

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connect on with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Roopal Saxena
Company Secretary and Compliance Officer

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Ajit Kumar

C/o Pashupati Nath Verma, Mitha Kunwa, Nakhsh Chowk, Magarhatta, Hajipur Vaishali, Bihar-844101

Date: September 15, 2025

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of Pajson Agro India Limited (the "Company")

I, **Ajit Kumar**, hereby give my consent to include my name and other details mentioned herein being included as **Chief Financial Officer** of the Company in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchange") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Issue (collectively, the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchange. The following details with respect to me may be disclosed in the Offer Documents.

Name:	Ajit Kumar
Designation:	Chief Financial Officer
Address:	C/o Pashupati Nath Verma, Mitha Kunwa, Nakhsh Chowk, Magarhatta, Hajipur, Vaishali, Bihar-844101
Telephone Number:	9122392226
Email:	ajit@pajsonagro.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchange. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Ajit Kumar
Chief Financial Officer

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Pitla Ravi
6-106, Vidya nagar, Porlupalem
Vepugunta, Visakhapatnam- 530047

Date: September 15, 2025

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Pajson Agro India Limited (the “Company”)

I, **Pitla Ravi** hereby give my consent to my name being included as **Senior Managerial Personnel** - General Manager – Technical - Plant Maintenance of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchange**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Delhi (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Issue (the “**Offer Documents**”).

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

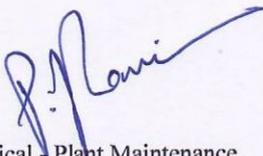
I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of “**Material Contracts and Documents for Inspection**” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Pitla Ravi
General Manager – Technical - Plant Maintenance

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Kuncha Manikanta

2-2-2/2, Lakshmi Residency, Near Little Angels School, Sarada Nagar, Narsipatnam
Visakhapatnam- 531116

Date: September 15, 2025

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of Pajson Agro India Limited (the "Company")

I, Kuncha Manikanta hereby give my consent to my name being included as Senior Managerial Personnel - General Manager - Plant Head of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchange") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Issue (the "Offer Documents").

I hereby authorize you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

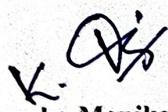
I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,


Kuncha Manikanta
General Manager - Plant Head

CC: Smart Horizon Capital Advisors Private Limited

ShaikAhamed
13-54-58, Golkonda revu road, Srikakulam
Srikakulam- 532001

Date: September 15, 2025

To,
The Board of Directors,
PajsonAgro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of PajsonAgro India Limited (the "Company")

I, **ShaikAhamed** hereby give my consent to my name being included as **Senior Managerial Personnel - General Manager - Sales** of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchange") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Issue (the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

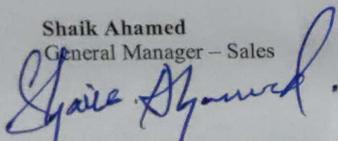
This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

Shaik Ahamed
General Manager – Sales



CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India



Gurdeep Singh
Gosian Pur The Pathakot, Pathankot
Pathankot- 145001

Date: September 15, 2025

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of Pajson Agro India Limited (the "Company")

I, **Gurdeep Singh** hereby give my consent to my name being included as **Senior Managerial Personnel** - General Manager - Quality of the Company and any other information as provided by me and as required under the SEBI (**Issue of Capital and Disclosure Requirements**) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchange**") and the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Delhi ("**RoC**") and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Issue (the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

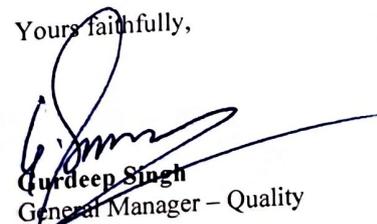
I confirm that I will immediately inform the Company and the Book Running Lead Manager ("**BRLM**"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (**Issue of Capital and Disclosure Requirements**) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,


Gurdeep Singh
General Manager – Quality

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East,
Mumbai - 400066, Maharashtra, India



MYTHRI ENGINEERS

Consulting Civil Engineers

MYTHRI RAVITEJA B-Tech,

Chartered Engineer (Civil)

Reg No. AM181420-9

Date: 10th September, 2025

To,

The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of Pajson Agro India Limited (the "Company")

We do hereby certify that the information given below is correct and give our consent to our name being included as "**Chartered Engineer**" to **Pajson Agro India Limited** in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26, Section 28, Section 32 and / or any other applicable provisions of the Companies Act, 2013 in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to the extent and in their capacity as the Chartered Engineer, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. However, the term "**expert**" shall not be construed to mean an "**expert**" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	MYTHRI ENGINEERS
Address of the Firm	49-14-16/2, Lalitha Nagar, Sakshi Office Road, Visakhapatnam
Contact Number	9494927281
Fax Number	
Email ID	mythridesigns@gmail.com
Contact Person and Membership Number	9494927281
Registration Number	AM181420-9

Chartered Engineer: MYTHRI RAVITEJA

Registration Number: AM181420-9

Membership Number: AM181420-9


MYTHRI RAVITEJA B-Tech, AMIE
Chartered Engineer
49-14-16/2, Lalithanagar
Visakhapatnam - 16
Mob : 94949 27281

Address: 49-14-16/2, Lalitha Nagar, Sakshi Office Road, Visakhapatnam

CONT: 94949 27281 || Mail: mythridesigns@gmail.com

008423



The Institution of Engineers (India)

By virtue of Qualification, Professional
training and Corporate Membership
of this Institution

MYTHRI RAVITEJA

OF

CIVIL ENGINEERING DIVISION

is hereby authorised to use the style and title of

Chartered Engineer [India]



AM1814209

Dated 20-08-2018

Bhattacharya
Secretary and Director General



Green Brick Valuers Private Limited

Registered Valuer Entity -IBBI

IBBI/RV-E/2/2023/189

Land & Building + Securities or Financial Assets - Valuations

26A Pocket-B ,Shivam Apartments Ashok Vihar, Delhi-110052

CIN-U74909DL2023PTC411378

GSTIN-07AAKCG3362J1ZE

011-40532076

+91 8130064690

info@greenbrickvaluers.com

Date: September 15, 2025

To,

**The Board of Directors,
Pajson Agro India Limited**
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Pajson Agro India Limited (the “Company”)

We do hereby certify that the information given below is correct and give our consent to our name being included as "Chartered Engineer" to Pajson Agro India Limited in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India (“SEBI”) and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26, Section 28, Section 32 and / or any other applicable provisions of the Companies Act, 2013 in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to the extent and in their capacity as the Chartered Engineer, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. However, the term “expert” shall not be construed to mean an “expert” as defined under the Securities Act.

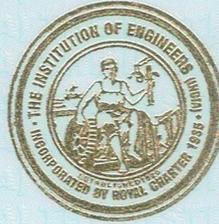
We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	Green Brick Valuers Private Limited
Address of the Firm	26A Pocket-B Shivam Apartment Ashok Vihar Phase-2 , Delhi 110052
Contact Number	+91-8130064690
Fax Number	NA
Email ID	info@greenbrickvaluers.com
Contact Person and Membership Number	Prashant Bansal Membership No : 028790
Registration Number	AM3054163

Chartered Engineer: Prashant Bansal
Registration Number: AM3054163
Membership Number: 028790



029006



The Institution of Engineers (India)

MEMBERSHIP
CERTIFICATE

This Certificate of
Associate Member is Granted to

PRASHANT BANSAL

on the Second day of

December TWO ZERO TWO TWO

In witness where of the said Institution has caused
its Common Seal to be affixed this Second
day of December TWO ZERO TWO TWO



AM3054163

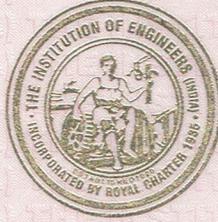
A handwritten signature in blue ink, appearing to read "Rings", is written over a horizontal line.

Member of Council

A handwritten signature in blue ink, appearing to read "Rings", is written over a horizontal line.

Secretary and Director General

028790



The Institution of Engineers (India)

By virtue of Qualification, Professional
training and Corporate Membership
of this Institution

PRASHANT BANSAL

OF

ARCHITECTURAL ENGINEERING DIVISION

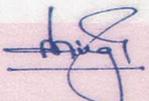
is hereby authorised to use the style and title of

Chartered Engineer [India]



AM3054163

Dated 28-12-2022


Secretary and Director General



The Institution of Engineers (India)

(Established 1920, Incorporated by Royal Charter 1935)
8, Gokhale Road, Kolkata - 700 020

ASSOCIATE MEMBER



AM3054163
PRASHANT BANSAL

26A POCKET-B SHIVAM APARTMENT
ASHOK VIHAR PHASE - 2
NEAR LAL MARKET
NEW DELHI

110052

Cardholder's Signature

Secretary & Director General

10

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor Pearl Omaxe Tower-II
Netaji Subhash Place, Delhi-110034

Dear Sir,

Ref: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of Pajson Agro India Limited (the "Company")

We the undersigned, hereby give our consent to our name P K Maheshwari and Co., Chartered Accountants being included as "Statutory Auditor" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorized you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further we hereby give our consent to include the following contact details:

Name: -	P K Maheshwari and Co.
Address: -	G 22 NDM 2 Building Neta Ji Subhash Place Pitampura New Delhi 110034
Tel: -	011 48311762
E-mail: -	gunjanaudichya@gmail.com
Contact Person: -	CA Gunjan Audichya
Membership No.:	555184
Firm Registration Number	FRN 000977N
Peer Review No.	017205

Thanking you,

Yours faithfully

For P. K. Maheshwari & Co
Chartered Accountants
FRN No: 000977N
Peer Review No. 017205

Place: New Delhi
Date: 15-09-2025



CA Gunjan Audichya
(Partner)
M.No: 555184



The Institute of Chartered Accountants of India

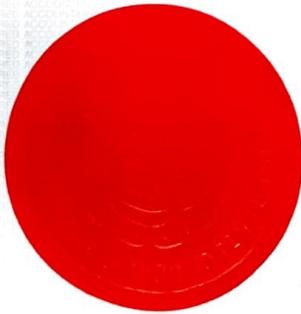


Certificate of Practice

This is to Certify that
Gunjan Audichya, F.C.A.
Son of Krishan Gopal Audichya
Membership No. 555184 of New Delhi
is entitled to practise as Chartered Accountant.
This Certificate is issued subject to the provision(s) of
the Chartered Accountants Regulations, 1988,
or amendment(s) thereof.
The Certificate shall be effective from the
Fifth day of October, 2024 and
Given under the Common Seal of the
Institute of Chartered Accountants of India,
this Thirty first day of October, 2024.



555184



(JAI KUMAR BATRA)
Secretary

(RANJEET KUMAR AGARWAL)
President



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 017205

This is to certify that the Peer Review of

M/s P K Maheshwari & Co

63, Swami Para, Budhana Gate,

Satyam Palace Road,

Meerut-250002

FRN.: 000977N

has been carried out for the period

2020-2023

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 15-06-2024

The Certificate shall remain valid till: 30-06-2027

Issued at New Delhi on 25-06-2024

CA. Prasanna Kumar D

**Chairman
Peer Review Board**

CA. (Dr.) Raj Chawla

**Vice-Chairman
Peer Review Board**

CA. Mohit Bajjal

**Secretary
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.



Mundra & Co.

Chartered Accountants

513, Apex Mall, 4th Floor, Lal Kothi, Tonk Road, Jaipur-302018

✉ canitinjpr@gmail.com

☎ +91-8239487569

To,
The Board of Directors,
PAJSON AGRO INDIA LIMITED
510, 5th Floor, Pearl Omaxe Tower, Netaji Subhash Place, Pitampura
Shakurpur I Block, North West Delhi, Delhi, India, 110034

Subject: - Proposed Initial Public Issue of Pajson Agro India Limited (“The Company”) on SME Platform of BSE Limited (the “Stock Exchange”).

Dear Sir/Madam,

We, the undersigned, hereby give our consent to our name **M/s. Mundra & Co.**, Chartered Accountants being included as “Peer Review Auditors” in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further we hereby give our consent to include the following contact details:

Name of the Firm	Mundra & Co.
Address	513, Apex Mall, 4th Floor, Lal Kothi, Tonk Road, Jaipur-302018
Mobile	+91-8239487569
E-mail	canitinjpr@gmail.com
Contact Person	CA. Nitin Khandelwal
Firm Registration Number	013023C
Peer Review No.	020688

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully

For Mundra & Co.
Chartered Accountants
FRN: 013023C

NKhandelwal



CA. Nitin Khandelwal
Partner
Membership No.: 414387
Peer review No. 014184
Place: Jaipur
Date: September 15, 2025

Encl: As above



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 020688

This is to certify that the Peer Review of

M/s Mundra & Co

513, Apex Mall, 4th Floor,

Lal Kothi, Tonk Road,

Jaipur-302018

FRN.: 013023C

has been carried out for the period

2021-2024

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 01-05-2025

The Certificate shall remain valid till: 30-04-2028

Issued at New Delhi on 15-05-2025

P. H. Khandelwal

**CA. Purushottamlal
Khandelwal**

**Chairman
Peer Review Board**

Gyan Chandra Misra

CA. Gyan Chandra Misra

**Vice-Chairman
Peer Review Board**

Mohit Bajaj

CA. Mohit Bajaj

**Secretary
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.



Kotak Mahindra Bank

Date: September 11, 2025

To,
The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
ShakurPur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Pajson Agro India Limited (the “Company”)

We, Kotak Mahindra Bank Ltd, do hereby grant our No Objection for the proposed Initial Public Offer (the “Issue”) on SME Platform of BSE Limited (the “Stock Exchange”) and hereby give our consent to our name (along with below details) being included as “Banker to the Company” in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

Name	KOTAK MAHINDRA BANK LIMITED
Address:	101 – 102, 1st Floor, PP Trade Center, Netaji Subhash Place, New Delhi – 110034
Tel No.:	9654195544
E-mail:	nikhil.chandi@kotak.com
Website:	www.kotak.com
Contact Person:	NIKHIL CHANDI
SEBI Registration No.:	IN/CUS/017

Yours faithfully,

For Kotak Mahindra Bank Ltd.



Authorised Signatory
Name: NIKHIL CHANDI
Designation: VICE PRESIDENT
Place: DELHI
Date: 11/9/25

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137
101-102, 1st Floor
PP Trade Center, Plot No.P-1
Netaji Subhash Place, Pitampura
New Delhi - 110 034

T +91 11 47013213
www.kotak.com

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

Date: September 15, 2025

To,

The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Pajson Agro India Limited (the “Company”)

We, Smart Horizon Capital Advisors Private Limited, do hereby consent to act as Book running lead manager to the Issue and to our name and the details mentioned herein, being inserted as a book running lead manager to the Issue in the Draft Red Herring Prospectus (“DRHP”) intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and the Red Herring Prospectus (“RHP”) and the Prospectus (“Prospectus”) intended to be filed with the Registrar of Companies, Delhi (“RoC”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the “Issue Documents”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Logo:	
Name:	Smart Horizon Capital Advisors Private Limited
Address:	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.
Telephone Number:	022 - 28706822
E-mail:	director@shcapl.com
Website:	www.shcapl.com
Contact Person:	Mr. Parth Shah
Investor Grievance e-mail:	investor@shcapl.com
SEBI Registration Number:	INM000013183
CIN:	U66190MH2023PTC412760

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992, as amended.

Further, except as disclosed below, we confirm that neither we nor our associates hold any Equity Shares or Preference Shares of the Company:



Sr. No.	Name of the entity	Number of Equity Shares or Preference Shares	Percentage of Equity Shares or Preference Shares
1.	NIL	NIL	NIL

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, other book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Smart Horizon Capital Advisors Private Limited**



Name: Ms. Puja Kumari Shaw
Associate Vice President



Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager are true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1.	Registration Number:	INM000013183
2.	Date of registration / Renewal of registration:	September 10, 2024
3.	Date of expiry of registration:	Valid Until Cancelled
4.	If applied for renewal, date of application:	NA
5.	Period up to which registration/ renewal fees has been paid:	NA
6.	Any communication from SEBI prohibiting acting as lead manager:	NA
7.	Period up to which registration/ renewal fees has been paid:	NA
8.	Details of any penalty imposed	NA





Rajani Associates

Advocates & Solicitors

Krishna Chambers

59 New Marine Lines

Churchgate

Mumbai 400020, India

t: +91 22 4096 1000

www.rajaniassociates.net

September 15, 2025

The Board of Directors

Pajson Agro India Limited

510, 5th Floor, Pearl Omaxe Tower

Netaji Subhash Place, Pitampura

Shakur Pur I Block, North West Delhi

Delhi 110034

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of Pajson Agro India Limited (the "Company")

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Legal Advisors to the Legal Chapters**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus, which the Company intends to issue in respect of the proposed Issue of equity shares.

We also authorize you to deliver this letter of consent for the purpose of filing under the provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority, as required by law.

Further, we give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus:

Name	Rajani Associates Advocates & Solicitors
Address:	204-207 Krishna Chambers 59 New Marine Lines Mumbai 400020
Telephone No.:	+91-22-4096 1002 98200 41647
E-mail:	sangeeta@rajaniassociates.net
Contact Person:	Ms. Sangeeta Lakhi
Website:	http://www.rajaniassociates.net/

Yours faithfully,

For Rajani Associates

Authorized Signatory

Name: Sangeeta Lakhi, Partner

Place: Mumbai



Date: September 15, 2025

To,

The Board of Directors,
Pajson Agro India Limited
510, 5th Floor, Pearl Omaxe Tower,
Netaji Subhash Place, Pitampura,
Shakur Pur I Block, North West Delhi,
Delhi – 110034, India.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Pajson Agro India Limited (the “Company”)

We do hereby certify that the information given below is correct and give our consent to our name being included as "Practicing Company Secretary" to Pajson Agro India Limited in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India (“SEBI”) and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an “expert” under Section 2(38) read with Section 26, Section 28 and Section 32 of the Companies Act in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to the extent and in their capacity as the Practicing Company Secretary with respect to issuance of certificate for conducting ROC searches, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. However, the term “expert” shall not be construed to mean an “expert” as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	S J Kumar & Associates
Address of the Firm	WZ-B-93, Naraina Village, New Delhi-110028
Contact Number	+91-9999135949
Fax Number	NA
Email ID	Csoniatanwar@gmail.com
Contact Person and Membership Number	Sonia, A-63389
Registration Number (COP)	24195



SONIA

Practicing Company Secretary

COP Number: 24195

Peer Review Certificate No: 4746/2023

Membership Number: A63389

SONIA
ACS 63389 C.P. No. 24195



**THE INSTITUTE OF
Company Secretaries of India**
भारतीय कम्पनी सचिव संस्थान
IN PURSUIT OF PROFESSIONAL EXCELLENCE
Statutory body under an Act of Parliament

CERTIFICATE OF PRACTICE

This is to certify that

CS SONIA

of

NEW DELHI

bearing ACS - 63389 is entitled to

Practice as Company Secretary

This certificate is issued subject to the provisions of the Company Secretaries Act, 1980 and the regulations framed thereunder, as amended from time to time and shall be effective from on the Fifteenth day of February Two Thousand Twenty One and is renewable on year to year basis.

Given under the common seal of

The Institute of Company Secretaries of India,

on the Fifteenth day of February Two Thousand Twenty One



CS Asish Mohan
Secretary

CS Nagendra D. Rao
President